



CNMV

Pursuant to the terms set forth under article 82 of Securities Market Law 24/1988 and the Mercado Alternativo Bursátil (MAB) *Memoranda* and in order to make this information available to the public, ZINKIA ENTERTAINMENT S.A. (“Zinkia” or the “Company”) states the following

RELEVANT EVENT

Pursuant to the terms of article 422 of the Spanish Companies Act (*Ley de Sociedades de Capital*) and Article 8º of the Operating Bondholders Rules “Issue of Debentures Zinkia 1st Issue” (*Reglamento de Funcionamiento del Sindicato de Obligacionistas de “Emisión de Obligaciones Simples Zinkia 1.ª Emisión”*), the Board of Directors of ZINKIA ENTERTAINMENT S.A. has resolved on 11th April 2014 to call an Ordinary General Bondholder’s Meeting, to be held in Madrid, at Hotel Lusso Infantas, located at Infantas 29 (C.P. 28004), on the 16th May 2014 at t 12.00 PM, on first call, and at the same time and in the same place on the 17th June 2014, on second call, being estimated to celebrate the meeting on second call.

The Agenda of the meeting is attached to this document.

Please do not hesitate to contact us should you have any queries.

Madrid, April 15th, 2014

José María Castillejo Oriol
President of the Board of Directors



ZINKIA ENTERTAINMENT S.A.
Call of Ordinary General Bondholders Meeting

Pursuant to the terms of article 422 of the Spanish Companies Act (*Ley de Sociedades de Capital*) and Article 8º of the Operating Bondholders Rules "Issue of Debentures Zinkia 1st Issue" (*Reglamento de Funcionamiento del Sindicato de Obligacionistas de "Emisión de Obligaciones Simples Zinkia 1.ª Emisión"*), the Board of Directors of ZINKIA ENTERTAINMENT S.A. (Zinkia or the Company) has resolved on 11th April 2014 to call an Ordinary General Bondholder's Meeting, to be held in Madrid, at Hotel Lusso Infantas, located at Infantas 29 (C.P. 28004), on the 16th May 2014 at 12.00 PM, on first call, and at the same time and in the same place on the 17th June 2014, on second call, being estimated to celebrate the meeting on second call to adopt resolutions regarding the following:

AGENDA

- First. Information concerning the bankruptcy and early arrangement with creditors proceeding in which is involved the Company. Relevant aspects to bondholders. Adoption of resolutions, if any.
- Second. Accession to Early Offer of Arrangement with creditors to be formulated by the company ZINKIA ENTERTAINMENT, S.A. Agreements to adopt.
- Third. Delegation of faculties in favor of the Bondholders' Union Commissioner of "Issue of Debentures Zinkia 1st Issue" the actions to be taken on behalf of the Bondholders for these proceedings of the aforesaid resolutions.
- Fourth. Delegation of authority.

RIGHTS OF ATTENDANCE:

All bondholders shall have the right to speak and vote at the Meeting but it will be mandatory to have the debentures registered in the corresponding book entry records five days in advance of the date indicated for holding the Meeting.

RIGHTS OF REPRESENTATION AND PROXIES

Bondholders shall be in possession of the corresponding attendance card expedited by the Depositary Entities. Bondholders with right of assistance but not attending the Meeting may grant proxies to other persons. The representation shall be in writing and specific for this Meeting.

NOTARY INTERVENTION

The Board of Directors has resolved to request the presence of a Notary to affidavit of the General Meeting of Bondholders.

Madrid, October, April 14th, 2014.

José María Castillejo Oriol
President of the Board of Directors